

**A STATEMENT BY THE APPLICANT ON THE INCOME OF FAMILY MEMBERS NOT SUBJECT TO PERSONAL INCOME TAX,
ACHIEVED IN THE CALENDAR YEAR PRECEDING THE ACADEMIC YEAR**

First and last name

PESEL

I declare that in the period from to 20..... members of my family
achieved income not subject to income tax:

No.	First and last name	Year of birth	Blood relationship	Source of income (mentioned in the instruction) Specify the type and amount of income
1			applicant	
2				
3				
4				
5				
6				

I declare that I am aware of the criminal liability for making a false statement.

.....

place, date

.....

student's signature

Instruction

1. The statement includes income not subject to income tax, taken into account when determining the financial situation in the procedures for applying for family benefits.
2. The following non-taxable incomes are taken into account when determining the financial situation:
 - pensions specified in the regulations on provision for war and military invalids and their families,
 - pensions paid to repressed persons and members of their families, granted in accordance with the rules set forth in the provisions on provision for war and military invalids and their families,
 - cash benefits and an electricity allowance as defined in the regulations on cash benefits and entitlements of soldiers of alternative military service forcibly employed in coal mines, quarries, uranium ore plants and construction battalions,
 - veteran's allowance, electricity allowance and compensation allowance specified in the regulations on veterans and certain persons who are victims of war and post-war repressions,
 - cash benefits, as defined in the regulations pertaining to monetary compensation for individuals who were deported to forced labor and imprisoned in labor camps by the Third German Reich or the Union of Soviet Socialist Republics,
 - pensions and invalidity allowances received by individuals who lost their eyesight as a result of the hostilities that occurred during 1939 - 1945 or due to explosions involving unexploded bombs and ordnance from that wartime period,
 - invalidity allowance for war-related disabilities, provision amounts granted to victims of war and their family members, and accident pensions for individuals whose disabilities resulted from forced labor in the Third German Reich during 1939-1945, received from foreign sources,
 - sickness benefits as defined in the regulations on social insurance for farmers and in the regulations on the social insurance system,
 - non-repayable foreign aid funds received from foreign governments, international organizations or international financial institutions, derived from non-repayable aid funds granted on the basis of a unilateral declaration or agreements concluded with these countries, organizations or institutions by the Council of Ministers, the competent minister or government agencies, including in cases where the transfer of these funds is made through an entity authorized to distribute non-repayable foreign aid funds to the entities for which the aid is intended,

dues from the employment relationship or on account of a stipend of natural persons having their place of residence in the territory of the Republic of Poland, staying temporarily abroad, in the amount corresponding to the equivalent of per diems for business travel outside the country established for employees in state or local government units of the budgetary sphere under the Act of 26 June 1974 - Labor Code (uniformed text Journal of Laws of 2023, item 1465)

monetary compensation provided to police officers, soldiers, customs officers, and personnel of military and police units deployed overseas for engagement in armed conflicts, reinforcement of state or allied forces, peacekeeping missions, counterterrorism operations, or their aftermath, including financial dues disbursed to soldiers, police officers, customs officers, and personnel serving as observers in peacekeeping missions under international organizations and multinational forces,

monetary compensation derived from the service relationship, received during the candidate service period by officers of the Police, the State Fire Service, the Border Guard, and the Government Protection Bureau, calculated based on the duration during which these individuals earned income,

earnings of agricultural production cooperative members stemming from their membership in the cooperative, reduced by the amount of social security contributions,

amounts of per diems not subject to personal income tax received by persons performing social and civic duties,

monetary payments received from renting guest rooms in rural residential buildings on the farm to vacationers, as well as earnings obtained from providing meals to these individuals,

allowances for secret teaching as defined in the Act of 26 January 1982. - Teachers' Charter (uniformed text Journal of Laws of 2023, item 984, as amended),

income generated through business activities conducted under a permit within a special economic zone, as defined in the regulations governing special economic zones,

cash equivalents for coal depreciation as defined in the regulations on commercialization, restructuring and privatization of the state enterprise "Polskie Koleje Państwowe",

equivalents for the right to free coal, as defined in the regulations on coal mining restructuring in 2003–2006,

benefits specified in the regulations on the exercise of the mandate of deputy and senator,

income earned abroad of the Republic of Poland, less income: tax paid abroad and contributions to compulsory social insurance and health insurance, respectively,

pensions as defined in the regulations on supporting rural development with funds from the Guarantee Section of the European Agricultural Guidance and Guarantee Fund and in the regulations on supporting rural development with funds from the European Agricultural Fund for Rural Development.

3. Income not subject to personal income tax or flat-rate income tax on specific earnings, which is not listed in the income catalog in paragraph 2, is not factored into the assessment of a student's financial situation when awarding a social grant, and this includes family benefits (i.e., family allowance, supplements to family allowance, guardianship benefits, including nursing allowance and nursing benefit), as well as social assistance benefits (including permanent, periodic, and purpose-specific benefits).
4. Consideration of the period of documenting income different from that stipulated in the Regulations on scholarship benefits for students and doctoral students of the University of Lodz is possible only in the cases listed in Article 3(23) of the Act on Family Benefits, i.e. in the case of:
 - a) acquisition of the right to parental leave,
 - b) loss of unemployment benefit or scholarship,
 - c) loss of employment or other gainful activity,
 - d) loss of pre-retirement benefit or pre-pension benefit, teacher's compensation benefit, as well as old-age or disability pension, survivor's pension or social pension, social pension or parental supplementary benefit referred to in the Act of 31 January 2019 on Parental Supplementary Benefit (Journal of Laws of 2022, item 1051),
 - e) deletion from the register of non-agricultural economic activity or its suspension within the meaning of [Article 16b](#) of the Act of 20 December 1990 on Social Insurance for Farmers (Journal of Laws of 2023, item 208 as amended) or [Article 36aa\(1\)](#) of the Act of 13 October 1998 on the Social Security System (Journal of Laws of 2023, , item 1230, as amended),
 - f) loss of sickness benefit, rehabilitation benefit or maternity benefit following loss of employment or other gainful activity,
 - g) loss of ordered maintenance benefits due to the death of the person liable for such benefits or loss of cash benefits paid in the event of unsuccessful enforcement due to the death of the person liable for maintenance,
 - h) loss of parental benefit,
 - i) loss of maternity allowance as referred to in the provisions on social insurance for farmers,
 - j) loss of a doctoral scholarship as defined in Article 285 of the Act of 3 July 2018, Provisions introducing the Act - Law on Higher Education and Science (Journal of Laws of 2018, item 1669, as amended), and Article 209(1) and (7) of the Act of 20 July 2018 - Law on Higher Education and Science.